## Summary table of Actions/Aims for 2020-2022 Action Plan (AP2020)

Key

Action is building on previous work with a strong upward trajectory Action building on previous actions were progress has slowed

Action is reviving a previously stalled action or effort

Action is new and not following up from previous work.

Aim and Current Status	Paraphrased Concordat Clause (2008)	New Aims and Actions	Success Measures, Timescales, and (Action Lead and owners)
Aim 1 – Review appraisal systems for researchers including	<ul> <li>2.3 - Research Managers participation in performance management and associated development</li> <li>3.5 - Researchers benefit from clear systems that help plan their careers and development</li> </ul>	Though some aspects of QM Staff Appraisal mechanisms are thought of as useful for researcher staff development (See Appendix C – Aim 1), a review of the other less-favourable aspects, together with a review of completion rates focused in Schools/Institutes where 2018/19 completion fell below the institution average (E-Appraisal engagement data – See Appendices).	Review to be carried out <b>Sept-Dec</b> <b>2020</b> , with findings and guidance reported in time for 2020 Appraisal period. (Lead: RD, with consultations with HR/OPD, researchers, managers of researchers)
	5.6 - Researchers should ensure that their career development requirements and activities are regularly discussed, monitored and evaluated	<ul> <li>Review inputs:</li> <li>feedback from CROS2019 (possibly RES2020 data as well)</li> <li>HR Systems engagement data from 2020 appraisal period which can provide a granular breakdown of what point the researcher disengaged from the appraisal mechanism</li> <li>feedback from focus groups AP2020 – Aim 3</li> </ul>	
		The results from this review will feed through to the appropriate stakeholders, e.g. RD, HR and OPD, as well as Heads of School/Institute Directors.	
Aim 1a: Developing appraisal guidance and training for Managers of researchers		This review will also inform a facet of training to be made available to managers of researchers to be piloted in the first term of 2021/22.	To be piloted <b>by Sept-Dec 2021</b> . (Lead: RD; consultations with OPD) <u>Success Measures of Aims 1 and 1a</u> : Appraisal completion rates in academic units with lower

			completion rates to be brought in line with institutional averages; 10% increase in overall usefulness as reported in CROS.
Aim 2 – Launch New Induction Events and Resources for New Hire Researchers	3.6 – Induction programmes for researchers and effective and supportive research environments	<ul> <li>1.0 QMUL has an average of 18 researchers starting each month, about a third of whom will attend a QM-wide induction event. A new induction programme will be introduced for new-hire QMUL researchers including a short networking/ introduction event following on from institutional inductions to introduce researchers to relevant professional services staff and RSAs (3x per annum)</li> <li>2.0 These events will be supported by online resources hosted on the QM Intranet (e.g. QMplus or Connected). Initial drafts to be based on existing versions and updated with input from researchers (local RSAs)</li> <li>3.0 New RES2020 survey to contain a QMUL-specific question soliciting tips ("I wish I had known this when I started") from current QMUL researchers in the community</li> </ul>	A short (1 hr) induction event for researchers to follow on from QM Welcome event to be announced for <b>May/June 2020</b> . (Leads: RD with input from Relevant PS Units – e.g. RD, Careers, Res Serv, HR; RSAs) <u>Success Measure</u> : Attendance from at least half of the researchers attending the institutional induction event, with a majority (over 66%) reporting them useful (as reported through event feedback). Updated Researcher Welcome Pack informed by RES2020 input and launched by <b>August 2020</b> . (Lead: RD; input from local RSAs, Internal Comms, Design and Branding) An online portal for these induction resources (Lead: RD, Res Serv) by <b>December 2020</b> . <u>Success measure</u> : over 50% engagement of new-hire researchers with online welcome resources.
Aim 3 – RD to explore some of the barriers to researcher engagement with CPD	3.1 – UK HEIs to provide career development provision comparable to other sectors	Over 70% of QMUL Research Staff engage with our RD programme (AP2018 – Aim3a) by attending at least 2 sessions in a year at QMUL.	Investigate and develop a means to better record and plan CPD from within new EMS from <b>Jan 2021 –</b> <b>June 2021</b> (Lead: RD, with consultations with OPD).

	<ul> <li>3.3 - Transferrable skills training to be embedded in CPD training</li> <li>3.7 - Employers and funders to articulate skills that should be developed at Each Stage</li> </ul>	Currently 63% of our researchers engage in 1-5 days of CPD, however, 13% are either not engaging in CPD or doing so less than 1 day per year. With the updated Concordat (2019) and Roberts Review (2002) suggesting a minimum of 10 days CPD, RD will explore some of the barriers to engagement with CPD reported in CROS and other means (e.g. 1-to-1 support sessions) using focus groups with researchers and managers of researchers from each faculty. These focus groups will also collect input for Aims 4 and 5. QMUL Professional Services is in the tendering process of acquiring a new Education Management System (EMS) to enable staff and students to book on to and track their CPD. The new system is anticipated to be implemented in the in the new academic year (Sept 2020). Once in place, RD and other CPD service providers will investigate functions in this tool to offer researchers a simple (yet robust) means of tracking and planning their CPD, and trial is amongst researchers.	Run focus groups with researchers and managers to run <b>from April</b> – <b>May 2021</b> (Lead: RD) <u>Success Measures</u> : Focus groups with researchers and managers to run with <u>representation from all</u> <u>faculties</u> . <b>Assuming the fitness of CPD</b> <b>tracking/planning functionality</b> within new EMS, Trial with a limited cohort of researchers from all faculties from <b>June</b> – <b>October 2021</b> . (Lead: RD) Feedback from researchers participating in the trial to be collected in <b>Nov 2021</b> (Lead: RD). <u>Success Measure</u> : a majority (>66%) of trial participants finding the EMS useful to record and plan their CPD, with a proposed launch to all researchers by January 2022.
Aim 4 – Increase coaching and mentoring opportunities for Researchers	<ul> <li>3.1 – UK HEIs to provide career development provision comparable to other sectors</li> <li>3.2, 3.5, 3.7, 3.8, 3.9. 3.14 – Support to explore and plan a wide variety of career paths open to researchers</li> </ul>	<ul> <li>Improve engagement with mentoring. Yearly cohorts are small and primarily aimed at postdoctoral researchers. Investigate why researchers opt to not engage with mentoring (36%), or those that would like to engage with it but haven't 38% (down from 47% in 2017).</li> <li>Review inputs:</li> <li>feedback from CROS2019 and engagement data and feedback from mentors and mentees from</li> </ul>	Systematic review of mentoring needs using focus groups with researchers to run in <b>May-June 2020</b> ; and meetings with Schools and Institutes to take place from <b>Sept-</b> <b>Dec 2020</b> to develop local mentoring plans for each School/Institute (Lead: RD with input from Researchers, School/Institute Research Managers and HoS/IDs).

aging and pursuing a career is rs and should identify training ds	<u>Network</u> , the Blizdocs – Blizard Institute). Facilitate a yearly/biannual opportunity to meet with other RSAs and with research leadership. This can help inform institutional strategy relevant to researchers, as well as present an opportunity for researchers to engage in strategy and policy development that impacts them.	Leads) Plan event with existing RSAs to include workshops on setting up a local RSA to coincide with day-long event for postdocs in <b>May 2020</b> . (Lead: RD, input from Local RSAs) <u>Success Measures</u> : first QM-wide RSA meeting by October 2020 to include representation from new or revitalised RSAs from at least 5 Schools or Institutes.
– Employers should also icipate in schemes and other atives aimed at promoting rsity.	Run by Advance HE, the REC aims to improve the representation, progression and success of minority ethnic staff and students within higher education. <u>Queen Mary became a signatory</u> of the Race Equality	QMUL will be submitting for an ECU Race Equality Charter award by February 2021. Success Measure: Bronze ECU
	- Employers should also cipate in schemes and other tives aimed at promoting	<ul> <li>Facilitate a yearly/biannual opportunity to meet with other RSAs and with research leadership. This can help inform institutional strategy relevant to researchers, as well as present an opportunity for researchers to engage in strategy and policy development that impacts them.</li> <li>Employers should also cipate in schemes and other tives aimed at promoting sity.</li> </ul>

Aim 7 – QMUL to create a new Concordat Implementation Group	We will create a new Concordat Implementation Group (CIG) to oversee future action plans and to review progress. The CIG will <b>include representation from</b> <b>researchers and managers of researchers</b> across all three Faculties, be <b>supported and managed by staff</b> <b>from the Queen Mary Academy,</b> and <b>report to the</b> <b>Senior Executive Team (SET)</b> .	Success Measures: CIG membership announced include Research Staff and Researcher Manager Representation from all three faculties and to meet for the first time by <b>October 2020</b> .
	The first priority of the CIG will be to declare its Terms of Service including: conditions for membership, frequency of meetings, and reporting line into SET. Another major priority for the CIG will be to declare its Concordat review and action planning processes moving forward.	CIG to agree on and publish its Terms of Service, reporting lines to SET, and review and action planning processes by <b>February 2021</b> .

## Gantt Chart demonstrating proposed timelines for AP2020

Aime	Actions						2	020										202	1				2022
Aims	Actions	J	F	M	1 A	A M	IJ	J	Α	S	0	NE	) J	I F	Μ	Α	М	J	JA	S	0	N D	JF
Aim 1	Review appraisal systems for researchers																						
Aim 1a	Develop guidance and training for managers conducting appraisal with Researchers																						
	Pilot Appraisal Training for Managers																						
Aim 2	A new series of researcher induction events and resources																						
	New Welcome packs (updated)																						
	New Welcome packs online																						
Aim 3	Explore the barriers of researcher engagement with CPD provision.																						
	Investigate and develop functionality within EMS to record and plan CPD for researchers																						
	Focus Groups																						
	Trial with a limited cohort																						
	Feedback on new approach captured																						
	Launch of new tool, if deemed fit by researchers																						
Aim 4	Increase coaching and mentoring opportunities for researchers																						
	Focus groups																						
	New appraoch to mentoring developed and trialled																						
	Feedback on new approach captured																						
Aim 5	RD will provide greater support to help maintain local																						
	Event to support new RSAs																						
	QM-wide RSA meeting																						
Aim 6	QMUL will be submitting for a Bronze ECU Race Equality Charter award by 2021.																						
	Award announced																						
Aim 7	QMUL to create a new Concordat Implementation Group (CIG)																						
	Announce Research Staff and Researcher Manager representation, and meet for the first time																						
	CIG to aggree to and declare Terms of Service and review and action planning processes																						