



East London Database Connecting to the ELDB Server

Overview

The East London Database is a series of annual databases containing data from the 1st April for patients registered with GP practices on that date. Full details of the data and schema in eldb2023 are provided in the ELDB2023 Guide. This guide provides information for connecting to the ELDB Server and to specific ELDB databases in order to conduct analyses.

CEG VPN Connection

The ELDB server is a Microsoft SQL Server secured inside a Virtual Private Network (VPN) using OpenVPN. Users are connected and authorised into the VPN using a key file in a OpenVPN client installed on their laptop or PC and from a notification on a Duo Mobile app installed on the user's smart phone. Together these create Multi Factor Authentication (MFA):

- 1) an ovpn key file, specific to the user, installed into the user's OpenVPN client.
- 2) a notification from the CEG Duo account, received on a Duo Mobile app installed on the user's smart phone.

ELDB Sever Connection

Once a connection has been made into the VPN, the user connects to the ELDB SQL Server through a suitable application, using separately supplied credentials. Depending on the application, additional API drivers may be required to query the data. On Windows devices, it may also be necessary to setup a Data Source Name (DSN) to store the connection details.

- 1) a personal username and password for the server
- 2) a software application installed on the user's laptop or PC capable of connecting to, and querying, a SQL Server.
- 3) where required by the chosen software application, an API driver, such as ODBC, OLE DB or JDBC, installed on the user's laptop or PC. This may be automatically installed with the application or may need setting up separately.
- 4) where necessary, a DSN setup to store the ELDB Server connection details for use by software applications.

ELDB Query Software

The main applications used are:

- **Microsoft Access**: Allows links to ELDB tables. Query using GUI. Requires:
 - o ODBC driver
 - Setting up a User ODBC DSN
 - Running a VBA script, provided by CEG.
 - Azure Data Studio: Enables a direct connection to the ELDB server and databases. Query using T-SQL.
 - SQL Server Management Studio: Enables a direct connection to ELDB server and databases. Query using T-SQL.
 - **SQL DBeaver**: a free SQL client. Enables a direct connection to ELDB server and databases. Query using T-SQL. Requires:





- o JDBC driver automatically installed
- **Power Query**: available as standard within Microsoft Excel and Power BI. Allows links to individual ELDB tables. Query using GUI and M (Power Query language). Requires:
 - ODBC driver
 - Setting up a User ODBC DSN
- **SQLCMD Utility**: The SQL Server Command Line Tool. This is bundled with the ODBC for SQL Server driver or can be downloaded separately. Enables a direct connection to an SQL Server using commands in the Command Prompt or PowerShell. This can be useful for managing a SQL Server password, as this facility is not readily available in MS Access, Power Query or DBeaver.

4 Step Setup

The process for connecting to ELDB should be understood therefore as 4 steps:

- 1) Setup applications for using the CEG VPN
- 2) Connect to CEG VPN
- 3) Prepare applications for querying the data
- 4) Connect to an ELDB database



Because it requires installing software on a user's laptop or PC, there is a limit to amount of support CEG can provide for this process or for resolving problems. Installation issues will need to be handle by the device's user or administrator. CEG can help with connection issues to the VPN and to the ELDB server, and provide a series of guides.





CEG VPN Access Set Up

Save Your OVPN Key File

You will receive a small ovpn file from CEG in the format *<your name>.ovpn.* This is a text file containing various keys, ie passwords, to allow you access to the CEG VPN. It is personal to you and should be stored in a location on your device specific to your, such as your Documents or OneDrive. You can use it on multiple devices, but you can only log into the VPN from one device at a time.

Install an OpenVPN Client / Tunnelblick

You will need to install a VPN client onto your laptop, PC or Mac that can handle OpenVPN protocols. We recommend:

• **OpenVPN GUI Community**: for Windows. Most users will need the 64-bit version. You can check your Windows version by right-click on Start, selecting System and looking under System Type.

Download the Windows MSI Installer from <u>https://openvpn.net/community-downloads/</u>

Note - OpenVPN Connect is the VPN provided for commercial OpenVPN servers. It is free to download and will work with our OpenVPN server. However, it requires more memory to run and follows a separate update schedule.

- Tunnelblick: for Apple/Mac.
 Download the latest stable release of https://tunnelblick.net/downloads.html
- Other VPN clients are, such as Pritunl and OpenConnect. CEG have done limited testing of these clients and so cannot provide any support on their setup, ovpn file import or use.

Windows (OpenVPN)

Disconnect from any other VPN services you may be using, eg Cisco AnyConnect (EMIS web) before installing OpenVPN. If you are reinstalling OpenVPN, please uninstall the previous version first. It may help to also reboot your laptop or PC. You may need to restart Windows to complete the install.

Info available from: https://community.openvpn.net/openvpn/wiki/OpenVPN-GUI

Adding an ovpn file to a client requires Admin rights to the computer.

Log into Windows with an Administrator level account. Once the OpenVPN client is installed, open it and click **OK for** the popup that warns that there's no import file.

You will have a small OpenVPN tray icon on your taskbar. This may be hidden and you will need to make it visible. Right-click on the icon and select Import File. Browse to your ovpn file and click Open.

OK the popup message.

If you are updating the ovpn file, also OK the warning that you are overwriting an existing file.

MacOS (Tunnelblick)

Disconnect from any other VPN services you may be using before installing OpenVPN. If you are reinstalling OpenVPN, please uninstall the previous version first. If you get a prompt asking if you wish to use the *openvpn-down-root* plugin. Answer "yes" and Tunnelblick will use this plugin each time it makes a connection. Info available from: <u>https://tunnelblick.net/czQuick.html</u>





Adding an ovpn file to a client requires Admin rights to the computer.

Once Tunnelblick is installed and running, simply drag and drop the ovpn file onto the Tunnelblick icon on your menu bar and select to install for Only Me. You will need to provide an administrator password to allow the installation to run at root level.

Install Duo Mobile

CEG will add you as a user in their CEG-AWS Duo account. Once this is ready, you will receive an email from Duo Mobile asking you to confirm and setup the account in your phone app.

You will need to install the *Duo Mobile* app onto a smart device that will be available every time you wish to log into CEG-AWS. Android, Apple iOS apps are available via the appropriate app store.

Info will be provided in the email and is available from: <u>https://duo.com/product/trusted-users/two-factor-authentication/duo-mobile</u>

Click the link in the email and follow the instructions, providing user and phone details as required.

Scan the QR code when promoted.

Select to receive Duo messages by Push.

Updating the OpenVPN Client and OVPN File

The OpenVPN client and Tunnelblick receive regular updates in order to patch vulnerabilities as well as add new features. It is important therefore to check every so often that you have the latest version installed. Reinstalling the OpenVPN client can often require a reboot.

On occasion you will be sent an updated ovpn file. This should have the same name as the previous ovpn file and can be imported into the client using the same method described above. You should get a popup message warning that you are overwriting an existing file – click to OK.





Connecting to the CEG VPN

Connect to CEG-VPN

Right-click the OpenVPN tray icon on your taskbar or click the Tunnelblick icon on your status bar and click Connect. A window will appear with connection messages. On the first-time logging in, you will need to provide username/password information.

Username: your ovpn file name. eg "danield" Password: "push"

These are instructions for the OpenVPN/Duo system and not an actual username/password. Click or Tick to Save the Password. Click OK or wait 5 seconds for the client to automatically make the connection.

The connection window will show various messages, including that it is sending PUSH REQUEST messages.

You should receive a Duo notification on your phone. Sometimes this is a bit slow, and you may need to open the app to see the notification. Tap Accept on the notification. The connection window will take a few more seconds to complete the connection messages and then close or can be closed.

Once connected, the OpenVPN tray icon will show as green or the Tunnelblick icon will be highlighted.

More information can be found: <u>https://community.openvpn.net/openvpn/wiki/OpenVPN-GUI</u> <u>https://tunnelblick.net/czQuick.html</u>

Disconnect from CEG-VPN

When you have finished using ELDB, disconnect from the server in the software that you are using and then disconnect from the VPN. Disconnecting from the VPN whilst still connected to a resource can cause some programmes to hang for a short while.

Right-click the OpenVPN tray icon on your taskbar and click Disconnect. Or click on Disconnect in the Tunnelblick menu icon and Quit.





Your ELDB Server Username and Password

CEG will provide you with a csv file containing the access and authentication details for the ELDB server. This will be sent separately to the CEG-VPN credentials. The credentials consist of:

- **server address** this is an internet address setup to link to the ELDB server. It is the primary address to use when setting up a connection.
- **server name** this is the name of the server used by the hosting service (Amazon Web Services). If there is a problem with the server address, the server name may work instead.
- **server IP** this is the actual address of the server on the network. If the server address and server name don't work, the server IP should work. However, the server IP is not static and can change if the server is rebooted during maintenance. It is advisable where possible therefore to use either the server address or name.
- **username** this is your login specifically for the ELDB server.
- **password** this is a lengthy set of random characters specific to your username, created by CEG. It does not require changing but you can change it, as described below.

Your password must be stored in a secure location. The recommendation is to use a Password Manager such as BitWarden (<u>https://bitwarden.com/</u>) or KeepassXC (<u>https://keepassxc.org/</u>).

Changing Your Password

CEG will provide you with a strong password for the ELDB Server. Previously, the requirement was for this to changed on first login. This caused problems for some users attempting to connect with applications that didn't have password management facilities. The policy has changed, therefore, to using complex static passwords. However, users are able to change this password to one more suitable for their specific needs, or if they believe the password may have been compromised.

The user generated password must:

- be unique to the ELDB Server login.
- be at least 12 characters.
- be at least 4 words long, if created using a passphrase or diceware system.
- have a calculated entropy of 60+

Password generators are available online, including: https://rumkin.com/tools/password/ https://diceware.dmuth.org/

Changing your Password using SQL

This is the simplest method, if you have an SQL client (SSMS, ADS, DBeaver etc) that is connected to the ELDB Server. Even if you don't use SQL for data querying, it may be useful to have a SQL client connection specifically for this purpose.

In the SQL client, create a new query and enter:

ALTER LOGIN <username> WITH PASSWORD = '<new password>' OLD_PASSWORD = '<old password>'





Note the single quotes around the new and old passwords. Run the query and check that no error messages are returned.

You will need to separately change any connection details in your applications to the new password.

Changing your Password using MS Access

This method requires that you have an ODBC DSN set up for the ELDB Server for use in Microsoft Access.

Create a new Access database and proceed in the same way as instructed below for linking ELDB tables to Access:

Select to connect to a SQL Server or an ODBC data source.

Select *Link the data source by creating a linked table* and select the DSN that you created for the ELDB Server under the Machine Data Source tab.

In the SQL Server Login Pop Up, enter your old (or current) password and click *Options* >> to display the additional settings.

Confirm that Database refers the right database.

Tick Change Password and provide a new password

SQL Server Login			×		
Data Source:	ELDB		ОК		
Authentication Mode	SQL Server	~	Cancel		
Server SPN:			Help		
Login ID:	ceg_testuser3		Options >>		
Password:	•••••	•••••			
Options Change Password					
New Password:		•••••	••••		
Confirm New Password:		•••••			
Database:		eldb2023 \lor			
Mirror Server:					
Mirror SPN:					
Language:		(Default) \vee			
Application Name:		Microsoft Office			
Work Station ID:		KELVIN-DESKTOP			
Connection Encryption:		Mandatory	\sim		
Trust server certificat	te				
Server certificate (option	nal):				
Hostname in certificate	(optional):				

Click OK and then OK to close the *Link Tables* window. OK and Close any still open windows and then the Access database.

Your password will have now been changed on the server and so can be used or changed in any other Access databases or applications you use.

Change your SQL Server Password in SQLCMD

This is another simple method, if you have SQLCMD installed on your device.

Open a Command Prompt or PowerShell and type:





sqlcmd -S eldb.qmul-ceg.net -U <username> -P <password> -Z <new password>

Press enter to run the command. If there are no problems, the cursor will open a new line as 1>. Type exit to leave the utility.

PS C:\Users\Kelvin> sqlcmd -5 ceg-mssql-02.czd1trqfl4br.eu-west-2.rds.amazonaws.com -U eldbtest -P newp@ssword -Z l@testp@ssword 1> exit PS C:\Users\Kelvin> _





Connecting to the ELDB Server

Once you are connected to the CEG VPN, you can connect to the ELDB Server using your chosen application (MS Access, SSMS, Power BI etc).

You will need the ELDB Server endpoint, ie server name or IP address, and your username/password authentication for the ELDB server. This information is provided in the credentials sent to you by CEG.

Information for each application is available in the specific chapter. Some applications require an ODBC User DSN to be set up first.

Connecting with Microsoft Access

GUI with linked tables Requires **Setting Up an ODBC User DSN** + running a VBA script.

Connecting with SQL Server Management Studio (SSMS)

Direct connection to ELDB server for querying using T-SQL.

Connecting with Power Query (Excel / Power BI)

Connects to database tables as data sources which are transformed, using a GUI and M language (Power Query language), for uploading into Excel sheets or a Power BI model. Requires **Setting Up an ODBC User DSN**

Connecting with SQL DBeaver or other SQL Client

Direct connection to ELDB server for querying using T-SQL. Requires a JDBC driver, which is automatically installed.

SQLCMD Utility

Command Line Tool for creating a direct connection to the ELDB SQL Server. Bundled with the ODBC for SQL Server driver.





Setting Up an ODBC User DSN

A Data Source Name (DSN) holds the connection information required for a data client on Windows to connect with a data source. The DSN is setup to use a specific driver that communicates to the data source. Both MS Access and Power Query (Excel and Power BI) use DSN to connect to the ELDB server.

A [Machine] User DSN stores the connection information in the Windows Registry of the computer making it only available to the creating user and not able to be copied for one PC to another. For these reasons, it is best to set up a User DSN, rather than a System or File DSN.

Install the ODBC Driver for SQL Server

The *ODBC Driver for SQL Server* enables applications to connect and query data on a SQL Server. To check if it is installed on your PC:

Open the ODBC Data Source Administrator (64-bit) App by either

- Control Panel > Administrative Tools > OBDC Data Source Administrator (64-bit)
- Programs > Windows Administrative Tools > OBDC Data Source Administrator (64-bit)
- Search for ODBC > OBDC Data Source Administrator (64-bit)

Select the **Drivers** tab and look in the list for ODBC Driver [xx] for SQL Server

If it is not listed, download and install the ODBC driver from: https://learn.microsoft.com/en-us/sql/connect/odbc/download-odbc-driver-for-sql-server

Set up a User DSN

In the ODBC Data Source Administrator (64-bit) app select the User DSN tab. Click Add and in the Pop Up choose the ODBC Driver [xx] for SQL Server and click Finish.

	Name	Version
E STATE	Amazon Redshift (x64)	1.02.07.1007
	MySQL ODBC 8.0 ANSI Driver	8.00.20.00
	MySQL ODBC 8.0 Unicode Drive	r 8.00.20.00
	ODBC Driver 1/ for SQL Server	2017.175.01.01
	PostgreSQL ANSI(x64)	9.06.05.00
	PostgreSQL Unicode(x64)	9.06.05.00
	SQL Server	10.00.18362.01
	<	>
	L	





In the new Pop Up, add the following information: Name: ELDB Server Description: ELDB Server connection Server: tcp:eldb.qmul-ceg.net

Microsoft SQL Server DS	6N Configuration				\times
SQL Server	This wizard will help SQL Server. What name do you v	you create an	ODBC data sour refer to the data	rce that you can us source?	e to connect to
	Name: How do you want to	ELDB-SERV	/ER lata source?		
	Description:	ELDB server	connection		
	Which SQL Server d	lo you want to	connect to?		
	Server:	tcp:eldb.qmu	Il-ceg.net		~
		Finish	Next >	Cancel	Help

Click Next

In the next screen, select **With SQL Server authentication using a login ID...** and enter your login ID and password.

TRO	How should SQL Server verify the authenticity of the login ID?	
SOI Server	○ <u>W</u> ith Integrated Windows authentication.	
	S <u>P</u> N (Optional)	
	O With Azure Active Directory Integrated authentication.	
	$\textcircled{With \underline{S}QL}$ Server authentication using a login ID and password entered by the user.	
	O With Azure <u>A</u> ctive Directory Password authentication using a login ID and password entered by the user.	
	$\bigcirc_{\rm entered}^{\rm With}$ Azure Active $\underline{\rm D}{\rm i}{\rm rectory}$ Interactive authentication using a login ID entered by the user.	
	Login ID: ceg_kelvins	
	Password:	
	< <u>B</u> ack <u>N</u> ext > Cancel Hel	р

Click Next.





For the next few screens, ODBC Driver 18 for SQL Server has a slightly different setup to ODBC Driver 17 for SQL Server and earlier. Please follow the appropriate instructions.

ODBC Driver 18 for SQL Server Click Next.

Click **Next** again to move on 2 screens. Tick Trust server certificate

Create a New Data Sour	ce to SQL Server	×
e	Change the language of SQL Server system messages to:	
	(Default)	
SOI Server	Connection Encryption:	
SQL SEI VEI	Mandatory	\sim
	Trust server certificate. Server certificate [optional]:	
N.	Browse	
	Hostname in certificate (optional):	
	 Perform translation for character data. Use regional settings when outputting currency, numbers, dates and times. Save long running queries to the log file: 	
	C:\Users\wew303\AppData\Local\Temp\QUERY.L Browse	
	Long query time (milliseconds): 30000	
	Log ODBC driver statistics to the log file:	
	C:\Users\wew303\AppData\Local\Temp\STATS.LC Browse	
	Connect retry count: 1	
	Connect retry interval (seconds): 10	
	< Back Finish Cancel Help	

Click **Back** to navigate to the previous screen.

Change the default database to the most recent ELDB database or the one you usually connect to eg eldb2023. You will get a list of databases present on the ELDB server to choose from. Ignore any databases with suffixes (eg eldb2020_DEV) and any other non 'eldb' database names.

Change the Application intent to READONLY.





-	Change the <u>d</u> efault database to:
100	eldb2020
SQL Server	Mirror server:
	S <u>P</u> N for mirror server (Optional):
	Attach database filename:
	 ✓ Use ANSI quoted identifiers. ✓ Use ANSI nulls, paddings and warnings. Application intent:
	READONLY
	☐ Multi-subnet failover. ☐ Iransparent Network IP Resolution. ☐ Column Encryption. Enclave Attestation Info:

Click **Next** to return to the Trust server screen. Click **Finish**.

ODBC Driver 17 for SQL Server and earlier Click Next.

Change the default database to the most recent ELDB database or the one you usually connect to eg eldb2023. Will get a list of databases present on the ELDB server to choose from. Ignore any databases with suffixes (eg eldb2020_DEV) and any other non 'eldb' database names. Change the **Application intent** to **READONLY**

6	Change the <u>d</u> efault database to:
100	eldb2020
SQL Server	Mirror server:
	SPN for mimor server (Optional):
	Attac <u>h</u> database filename:
	☑ <u>U</u> se ANSI quoted identifiers.
	Use <u>ANSI</u> nulls, paddings and warnings. Application intent:
	READONLY
	☐ Multi-subnet failover. ☑ Iransparent: Network IP Resolution. ☐ Column Encryption.
	Enclave Attestation Info:
	Use FMTONLY metadata discovery.
	E <u>n</u> clave Attestation Info:

Click Next.





Tick Use strong encryption for data and Trust server certificate

Microsoft SQL Server DS	N Configuration	×
Microsoft SQL Server DS SQL Server	N Configuration	×
	C:\Users\wew303\AppData\Local\Temp\STATS.L(Browse	_
	Connect retry count: 1	-
	< Back Finish Cancel Help	

Click Finish.

Check the Connection

For either Driver version, you should now reach a preview of the DSN configuration.

ODBC Microsoft SQL Server Setup \times A new ODBC data source will be created with the following configuration: Microsoft ODBC Driver for SQL Server Version 18.02.0001 ٨ Data Source Name: ELDB-SERVER Data Source Description: ELDB server connection Server: tcp:eldb.gmul-ceg.net Use Integrated Security: No Database: eldb2023 Language: (Default) Data Encryption: Yes Trust Server Certificate: Yes Multiple Active Result Sets(MARS): No Mirror Server: Translate Character Data: Yes Log Long Running Queries: No Log Driver Statistics: No Use Regional Settings: No Use ANSI Quoted Identifiers: Yes Use ANSI Null, Paddings and Warnings: Yes Test Data Source... OK Cancel

Click Test Data Source.

If the connection fails, check back through the settings and re-enter your password – the password needs re-entering every time the DSN is edited or reviewed.

Once the Test works, Click **OK**.





The newly created DSN should be listed in the User DSN list. Click \mathbf{OK} to close the window.





Connecting with Microsoft Access

Microsoft Access is a database application available within the Microsoft Office suite. It can link to tables within an East London Database using an ODBC driver within a user DSN. This should be setup to not download or copy the data to your device.

Whilst it is possible to host multiple connections within a single MS Access file, this could be cumbersome. We have found that queries joining tables from two databases run extremely slowly or never finishing at all. At the moment, therefore, cross database/year analysis is not possible. Our recommendation is to create separate MS Access database files for each database/year.

ODBC Driver and User DSN

Before continuing with this setup, make sure you have completed the setup the ODBC driver and created a User DSN on your laptop or PC. Guidance is provided separately.

Connect MS Access to the ELDB Server

Create a new Access database within a secure location. In the new Access database, select to connect to a SQL Server or ODBC data source. Different versions of MS Access do this slightly differently. For instance: Select External Data > From Database > SQL Server. Select External Data > New Data Source > From Other Sources > ODBC Database.

Select Link the data source by creating a linked table and select OK.

In the Pop Up, select the Machine Data Source tab and then select the DSN that you created for the ELDB Server.

ile Data Source Machine	Data Source		
Data Source Name	Туре	Description	^
dBASE Files	User		
ELDB-SERVER	User	ELDB server connection	
eldb2020	User		
eldb2020test	User	just a test	
eldb2021	User	East London Database 2021	
eldb2022	User	eldb.eldb2022	
oldh2022 company	Hear	oldh 2022 on Company convor	, Ť
•			1
		Ne	w
A Machine Data Source "User" data sources are sources can be used by	is specific to t specific to a u all users on thi	nis machine, and cannot be shared. ser on this machine. "System" data s machine, or by a system-wide servi	ce.

In the SQL Server Login Pop Up, enter your password.

Click Options >> to display the additional settings

Set Database to the ELDB database that you wish to connect to eg eldb2022 An Option is also provided to change your password, if needed. Click OK





SQL Server Login			×		
Data Source:	ELDB-SERVER		ОК		
Authentication Mode	SQL Server	~	Cancel		
Server SPN:			Help		
Login ID:	ceg_kelvins		Options >>		
Password:	•••••	•••••			
Options Change Password New Password: Confirm New Password:					
Database:		eldb2023	~		
Mirror Server:					
Mirror SPN:					
Language:		(Default) ~			
Application Name:		Microsoft Office			
WorkStation ID:		KELVIN-DESKTOP			
Connection Encryption:		Mandatory	~		
Trust server certificate					
Server certificate (optional);				
Hostname in certificate (op	otional):				

In the Link Tables dialog box, select each ELDB table with which you wish to link. ELDB tables and views are prefixed with dbo. Do not select any of the system tables (information_schema., sys.).

Each table has to be select one by one, using a mouse click or spacebar and arrow keys. Click OK.

nk Tables		? ×
Tables		
dbo.ckd dbo.cond	^	OK
dbo.CORF		
dbo.CORE BK		Cancel
dbo.CORE CH		
dbo.CORE HV		Select All
dbo.CORE NH		
dbo.CORE_RB		Deselect All
dbo.CORE_TH		
dbo.CORE_WF		
dbo.db_cluster		
dbo.db_column		Save password
dbo.db_counts		
dbo.db_log		
dbo.db_map		
dbo.db_table		
dbo.dementia		
dbo.depression		
dbo.diabetes		
dbo.eating_disorder		
dbo.epilepsy		
dbo.r_riypercholesterolemia		
dbo.gesta.ional_uabetes		
dbo biy		
dbo hypertension		
dbo.int		
doo larc	v	





A popup will warn that the table contains BigInt data type. Click Yes. A second popup will warn that a data type is not backwards compatible. Click OK This is required to stop the #Deleted error (see below).

The linked tables will appear in the Access left hand pane.

Ticking Save Password

The Link Tables popup has a Save password option.

The recommendation is to NOT tick to Save the password.

Ticking this option means that you will not have to provide a password each time you use the database. However, the password is not encrypted and is saved within the file. A popup with this information will require clicking for every linked table ie if you select to link 80 tables, you will need to click a Save Password prompt 80 times.

#Deleted Error

The ELDB database uses a datatype of 'bigint', which is not recognised as standard by Access and requires a change in the settings. Without this change, the ELDB data will be displayed as '#Deleted'.

	dbo_cancer ×								
2	label	*	area_id 👻	ods_code 👻	person_id 👻	patient_id 👻	earliest_dat 👻	earliest_coc +	earliest_nar 👻
2	#Deleted		#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted
	#Deleted		#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted
	#Deleted		#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted
	#Deleted		#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted	#Deleted

Changing the setting can either be done during the table linking, described above, or via the Access settings.

Select *File > Options > Current Database* Scroll down to *Data Type Support Options* Tick 'Support Large Number (BigInt) Data Type for Linked/Imported Tables' and OK

Access Options		?	×
General	Ribbon and Toolbar Ontions		
Current Database			
Datasheet	Ribbon Name:		
Object Designers	Shortcut Menu Bar: (default) 🔻		
Proofing	Allow Full Menus		
roomig	Allow Default Shortcut Menus		
Language	Name AutoCorrect Options		
Client Settings	Track name AutoCorrect info		
Customize Ribbon	Perform name <u>A</u> utoCorrect		
Quick Access Toolbar	Log name AutoCorrect changes		
Add-ins	Filter lookup options for eldb2023 Database		
Trust Center	Show list of values in:		
	Local indexed fields		
	Local nonindexed fields		
	ODBC <u>f</u> ields		
	Don't display lists when more than this number of records is read: 1,000 $\hat{\downarrow}$		
	Caching Web Service and SharePoint tables		
	Use the cache format that is compatible with Microsoft Access 2010 and later		
	Clear Cache on Close		
	Never Cache		
	Data Type Support Options		
	✓ Support Large Number (BigInt) Data Type for Linked/Imported Tables		
	Support Date Time Extended (DateTime2) Data Type for Linked/Imported Tables		_
	ОК	Can	cel





A popup will warn you that must open and close the database. Click OK and reopen the database.

Removing the dbo_ prefix

The linked tables appear in Access with a schema prefix (dbo_). This can be removed by running a Visual Basic script contained in the VB_remove_dbo.bas file provided by CEG. Download this file to your laptop or PC.

Within the Access database, open the Visual Basic module. This may be accessed in different ways depending on your version of MS Access. For instance: Database Tools > Visual Basic

Select *File* > *Import File* and select the VB_remove_dbo.bas file. Click Open. Select *Run* > *Run Macro* and Run the TruncateDBO macro. Click OK to clear the message box. Close the Visual Basic module.

It can take a couple of minutes for the table list to refresh, without the dbo_prefix.

Adding Additional Linked Tables

Further tables can be later linked to the database.

In the Access database, open the Linked Table Manager: Select External Data > Linked Table Manger Tick the ODBC Data Source Name and click Add.

Linked Table Manager			? ×
Search			<u>R</u> efresh
Data Source Name	Data Source Information DRIVER=:SERVER=:DATABASE=eldb2023:	Refresh Status	Relink
		[Add
			<u>D</u> elete
		[<u>E</u> dit
			<u>S</u> elect All
		[Deselec <u>t</u> All
			Expand All
			<u>C</u> ollapse All
		[Close

Keep the Data source name as "ODBC" and select the data source as 'Custom'.





Add New Link	?	\times
Data source nam		
ODBC		
Select data source:		
SQL (Server/Azure) Access		
 Excel Custom (Text, Dynamics, SharePoint List, ODBC) 		
Cancel Back Next	<u>F</u> inish	

Click Next

In the Add New Link popup, fill in the Data Source Path with the ELDB hostname, prefixed with 'tcp:' – "tcp:eldb.qmul-ceg.net".

Data source	path *:		(
tcp:eidb.qm	ui-ceg.net		
Connection	string *:		(

Click Finish

As described above, select the DSN under the Machine Data Source Provide your password.

And select the additional tables to link.





Connecting with SQL Server Management Studio (SSMS)

SQL Server Management Studio (SSMS) is the SQL client provided by Microsoft. It can be downloaded for free from <u>https://docs.microsoft.com/en-us/sql/ssms/download-sql-server-management-studio-ssms?view=sql-server-ver15</u>

All required drivers are installed with the application. A DSN is NOT required.

Open SSMS and select *Connect Object Explorer…* from either the File menu or the icon at the top of the Object Explorer panel. A login window will appear. Enter the ELDB access credentials that you have been given.

🖵 Connect to Server	×
	SQL Server
Server type:	Database Engine 🗸
Server name:	eldb.qmul-ceg.net 🗸 🗸
Authentication:	SQL Server Authentication $\qquad \qquad \lor$
Login:	ceg_admin ~
Password:	
	Remember password
	Connect Cancel Help Options >>

Click Connect





Connecting with Azure Data Studio (ADS)

Azure Data Studio is an open-source SQL client developed by Microsoft but available for all platforms (Windows, Mac, Linux). It has a focus on data querying, rather than the wider data administration tasks available in SSMS. It is available for download from https://learn.microsoft.com/en-us/sql/azure-data-studio/download-azure-data-studio?view=sql-server-ver16&tabs=redhat-install%2Credhat-uninstall. It is also automatically installed with SQL Server Management Studio.

All required drivers are installed with the application. A DSN is NOT required.

Open SSMS and select the top icon, *Connections*, from the lefthand sidebar. This will open the Connections panel. At the top of this panel, click on the left-hand icon (circled in red below) to create a *New Connection*.



The Connection panel will open on the right-hand side with the Connection Details section at the bottom.

Connection Details	
Connection type	Microsoft SQL Server 🗸
Input type	Parameters O Connection String
Server*	eldb.qmul-ceg.net
Authentication type	SQL Login 🗸
User name *	ceg_kelvins
Password	
	Remember password
Database	<default></default>
Encrypt 🕕	Mandatory (True)
Trust server certificate 🕕	True 🗸
Server group	<default> ~</default>
Name (optional)	ELDB
	Advanced
	Connect Cancel

Change the *Authentication type* to 'SQL Login' and enter the ELDB credentials that you have been given in the *Server*, *User name* and *Password* sections. Tick *Remember password*.

Database can be set to a specific database, such as 'eldb2023' – this will set the connection to that specific database. Alternatively, *Database* can be left as 'Default' – this will set the





connection to ELDB server, allowing you to see all the databases on the server. You will only be able to access, however, the databases to which you have been given the relevant permissions. See below for screenshots.

Change Trust server certificate to 'True'.

Provide a suitable name for the connection in the Name(optional) section.

If you're password needs changing, the Change Password box will appear when you press *Connect* or when you select the *Database*.

Choose a new password and OK.

Change Passwor	d			
لمع Password must be changed for 'ceg_testuser' to continue logging into 'eldb.qmul-ceg.net'.				
Please enter a new p	bassword below:			
New password:				
Confirm password:				
	OK Cancel			

If, at any point you get this connection error, click *Enable trust server certificate*. This will set the *Trust server certificate* section in the Connection Details to 'True'.



As explained above, connections made to the server will display all the databases on the server. Connections made to a specific database will show just that database. In each case, the database expands to a list of schemas and system folders. The database tables can be found under the *dbo* schema.





You can set up multiple connections, of either type, and group them in the Connections panel. For instance, on the left below, each ELDB database has a separate connection under a 'ELDB' group. It is a matter of preference as to which connection method you choose.



There are many resources available online that provide an overview of ADS and its utilities. I recommend specifically looking at ADS's Extensions module, for adding in extra features, and the Notebooks module, which enables executable SQL scripts to be embedded with text.

The Microsoft Learn pages are a good starting point, with some tutorials and how-to-guides.

https://learn.microsoft.com/en-us/sql/azure-data-studio/what-is-azure-data-studio?view=sqlserver-ver16





Connecting with Power Query (Excel / Power BI)

Power Query is a data preparation application integrated into many of Microsoft data products, most notably Excel 2016+ and Power BI. Similar to Microsoft Access, it is possible to link tables within an East London Database using an ODBC driver within a user DSN. This should be setup to not download or copy the data to your device.

ODBC Driver and User DSN

Before continuing with this setup, make sure you have completed the setup the ODBC driver and created a User DSN on your laptop or PC. Guidance is provided separately.

Switch Off Data Load

By default, Power Query will load the entire data connection, in this case an ELDB table, into the memory of its data model or into the Excel workbook. As some tables are millions of rows in size, this can take up a lot of memory and cause your application or device to slow down or even crash. It can also contravenes the CEG Data Policy that whole tables should not be downloaded to a local machine. It is important, therefore, to switch off this default setting.

Excel

Ourse Ostions

Go to *Get Data* and select *Query Options*. Under Global, select *Data Load* and change the Default Query Load Settings to *Specify custom default load setting*.

Make sure Load to worksheet and Load to Data Model are unticked. Click OK.

GLOBAL	Type Detection	~
General 🚫	O Always detect column types and headers for unstructured sources	
Data Load	 Detect column types and headers for unstructured sources according to each file's setting. 	
Power Query Editor	O Never detect column types and headers for unstructured sources	
Security		
Privacy	Background Data	
Diagnostics	Always allow data previews to download in the background	
CURRENT WORKBOOK	Allow data previews to download in the background according to each file's setting	
Data Load	\bigcirc Never allow data previews to download in the background	
Regional Settings	Default Query Load Settings	
Privacy	O Use standard load settings ()	
	Specify custom default load settings:	
	Load to worksheet	
	Load to Data Model	
	□ Fast Data Load ①	
	Data Cache Management Options ①	~
	Currently used: 355 MB	
	OK Cancel	

Power BI

Power BI does not have a global data load setting and some this must be managed for each linked table. When selecting a linked table from the Navigator (see below), do not choose to Load the data. Select *Transform Data* to open the Power Query window, with the selected data links (queries). Right click on a query and untick *Enable Load*.





Queries [3]		< × < ;
💷 ckd		📰 🗸 🏢 relrun_
CORE_WF_pt		1
asthma	Ē	Сору
	r B	Paste
	×	Delete
	∎Ĵ	Rename
	2	Enable load
	\checkmark	Include in report refresh
	Ē	Duplicate
	ତ	Reference
		Move To Group
		Move Up
		Move Down
		Create Function
		Convert To Parameter
		Advanced Editor
		Properties
	_	19

Connecting with Excel / Power BI

Both Excel and Power BI use a similar GUI for external data connections.

Go to *Get Data*, select an ODBC connection. In Excel, this is found *From Other Sources >> From ODBC*. In Power BI it is *More... >> Other >> ODBC*, and click Connect.

Excel	Power Bi	
File Home Insert Page Layout Formulas <u>Data</u> Review	Get Data	×
From Web	Search Other	
Data From Table/Range Existing Connections All Connecti	Web	
Queries & (Ail SharePoint list	
From <u>File</u>	Data Feed	
	Microsoft Eabric & Active Directory	
The prom Database of D E F G	(Preview) C Microsoft Exchange	
	Power Platform 💠 Hadoop File (HDFS)	
3	Azure 🔂 Spark	
4 From Power Platform	Online Services 🛷 Hive LLAP	
6	Other 💠 R script	
7 From Online Services	Python script	
8	ODBC	
9 From Other Sources > From Table/Range	So OLE DB	
	Acterys : Model Automation & Planning (Beta)	
12 Combine Queries > From Web	Amazon OpenSearch Service (Beta)	
	 Solver 	
14 Eaunch Power Query Editor	B Bloomberg Data and Analytics	
16 Data Source Settings		
17 E Query Options From SharePoint List	Certified Connectors Template Apps Connect Cancel	
18 19 20 From QData Feed		
21 22 23		
24 25		
26 27 E From Microsoft Exchange		
28 29 30 From ODB ₆		





In the *From ODBC* pop up, select the name of the DSN you created and OK.

				×
From ODBC				
Data source name (DSN)				
ELDB	~			
Advanced options				
			OK	Cancel

Select Link the data source by creating a linked table and select OK.

If required, provide your ELDB Server username and password.

In the Navigator window, select the table(s) you wish to link and click *Transform Data* to open the Power Query window, with the selected data links, for further querying.





Connecting with DBeaver or other SQL Clients

DBeaver is a SQL client that can connect to many different types of database. The free Community version is available from <u>https://dbeaver.io</u> and a portable version, that does not require an administrative login, can be downloaded from <u>https://portapps.io/app/dbeaver-portable/</u>. Other SQL clients can be used and will follow a similar connection process.

Create a New Connection

In DBeaver, open a connection wizard by clicking on the plug icon in the upper left corner of the application window or go to Database >> New Database Connection. The database selection window will open with a long list of database connections. Select SQL Server and click Next.

Enter your ELDB access credentials, including your newly created password.

Connection "eldb2022" conf	figuration	— 🗆 X
Connection settings		Microsoft [®]
MS SQL Server / SQL Server cor	nnection settings	SQL SEI VEI
Initialization	Main Driver properties SSH Proxy SSL	
Client identification	Connect by: Host URL	
Transactions	URL: jdbc:sqlserver://;serverName=eldb.qmul-ceg.net;databaseName=eldb	2023
Metadata	Host: eldb.qmul-ceg.net	Port: 1433
Errors and timeouts	Database/Schema: eldb2023	
> Data editor > SQL Editor	Authentication	
	Authentication: SQL Server Authentication \sim	
	Username: ceg_kelvins	
	Password: Save password locally	
	Settings	
	Show All Schemas	
	Trust Server Certificate	
	① You can use variables in connection parameters.	
	Driver name: MS SQL Server / SQL Server	Driver Settings Driver license
Test Connection		OK Cancel

Click Finish.

DBeaver will assess the connection requirements and may request that a JDBC driver is installed. Click OK and the driver will be automatically downloaded and installed.





Connecting with SQLCMD

The SQL Server Command Line Tool (SQLCMD utility) is a SQL utility within the Command Prompt or PowerShell, installed with SSMS and the ODBC for SQL Server driver. It is useful for managing your password on the ELDB SQL Server, as this is less easily managed in the DSN or in DBeaver.

Check for SQLCMD

To check if SQLCMD utility is installed on your PC, open a Command Prompt or PowerShell and type:

sqlcmd -?

If the SQLCMD utility is installed, the version number and list of available commands will displayed.

If SQLCMD is not installed, it can be downloaded from https://docs.microsoft.com/en-us/sql/tools/sqlcmd-utility?view=sql-server-ver15





Connecting with R and RStudio

To connect to the SQL server in R you will need the following libraries installed:

- *odbc* to make the connection to the ELDB server.
- *rstudioapi* to provide a secure password entry.
- *dplyr* to provide some query syntax.
- *dbplyr* to translate the *dplyr* syntax to SQL.

Import the libraries and create a connection in your RStudio console:

>	library(dplyr)
>	library(dbplyr)
>	library(odbc)
>	library(rstudioapi)
>	<pre>eldb_con <- dbConnect(odbc(),</pre>
+	Driver = "SQL Server",
+	Server = "eldb.qmul-ceg.net",
+	Database = "eldb2023",
+	UID = "ceg_username",
+	<pre>PWD = rstudioapi::askForPassword("Database password"),</pre>
+	Port = 1433)

A pop-up box will appear asking for your database password.

Password	
Database password	
	OK Cancel

Once you enter your password, you are fully connected to the database and can now access all the available databases and tables under the Connections tab.

Environment History Connections	Tutorial	
4	C Refresh Connection Data	Q,
compass_gp - user_saljifri@EC2AMAZ-0M8PC	COF	渗 Microsoft SQL Server
<pre>eldb2023 dbo alcohol anxiety asthma atrial_fibrillation autism cancer cancer cancer_lung chd ckd copd CORE db_cluster db_ccode db_ccolumn db_counts</pre>		





The *dbplyr* and *dplyr* libraries provide the syntax to pass the SQL data into R table objects.

```
> diabetes<-tbl(eldb_con, "diabetes")
> glimpse(diabetes)
> diabetes %>%
+ filter(area_id =="CH") %>%
+ group_by(ods_code)
```

Or the database can be queried directly using SQL.

```
> diabetes_tbl<-dbFetch(
+ dbSendQuery(eldb_con, "SELECT TOP 10 * FROM diabetes"))
> print(diabetes_tbl)
```





Troubleshooting

In the past, some devices had difficulties connecting to the ELDB server using the endpoint name (*tcp:ceg-mssql-02.czd1trqfl4br.eu-west-2.rds.amazonaws.com*). It was advised in these cases to use the server's IP address (currently *tcp:192.168.5.130*). However, the IP address for the server can change and so need updating. The hostname (*tcp:eldb.qmul-ceg.net*) should not have the same issues and we recommend using this as the best connection address to use.





Date	Version	Information
19/06/2023	1	Document Created
01/09/2023	2	Added information on Azure Data Studio
		Added information on Power Query
		Added Password section
		Revised the Overview section
		Removed the Table of Contents, as too difficult to maintain
		Various formatting and typo corrections
31/10/2023	3	Added connecting to SQL server through R